

IHSG	6,896
Change (%)	-0.44%
Net Foreign Buy/Sell (YTD)	-5.17 T
Support	6870
Resistance	6910

Sectoral	Last	Change %
IDXBASIC.JK	1,248	-0.76%
IDXCYCLIC.JK	871	-0.97%
IDXENERGY.JK	2,073	0.28%
IDXFINANCE.JK	1,385	-0.16%
IDXHEALTH.JK	1,445	0.18%
IDXNONCYC.JK	745	-0.72%
IDXINDUST.JK	1,142	-0.37%
IDXINFRA.JK	1,103	2.94%
IDXPROPERT.JK	709	-1.52%
IDXTECHNO.JK	4,074	-0.69%
IDXTRANS.JK	1,764	-1.01%

Commodities	Last	Change %
Crude Oil Nov 23	86.8	0.13%
Brent Crude Oil	89.9	0.27%
Gold Dec 23	1928.6	-0.29%
Copper Dec 23	3.6	-0.06%

Indeks	Close	Change %
Dow Jones Industrial Average	33,985	0.93%
S&P 500	4,374	1.06%
NASDAQ Composite	13,568	1.20%
FTSE 100	7,631	0.41%
DAX PERFORMANCE-INDEX	15,238	0.34%
SSE Composite Index	3,074	-0.46%
HANG SENG INDEX	17,640	-0.97%
Nikkei 225	32,225	1.79%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.75 percent
Balance of Trade	3420 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Direktur Utama HEAL lakukan pembelian 1.3 juta lembar saham
- Melalui MSOP, 3 Direksi AMMN lakukan pembelian Rp. 670.4 M
- DMAS catatkan pra-penjualan Rp. 1.37 T di Kuartal III-2023
- UNTR tingkatkan modal usaha Rp. 1.59 T
- PTPP kantong kontrak baru Rp. 23.67 M di Kuartal III 2023

NEWS MARKET

IHSG pada perdagangan kemarin, Senin (16/10/2023), ditutup melemah 0,44% ke 6.896,29 seiring 376 saham turun dan hanya 183 saham naik serta 204 saham stagnan. Nilai transaksi tercatat mencapai Rp10,47 triliun dan volume perdagangan 40,52 miliar saham. Investor asing melakukan penjualan bersih (net sell) Rp35,11 miliar di pasar reguler, dengan saham PT GoTo Gojek Tokopedia Tbk (GOTO) menjadi sasaran jual tertinggi, yakni hingga Rp100,9 miliar.

Pada Senin, Badan Pusat Statistik (BPS) telah merilis data neraca dagang beserta data ekspor dan impor Indonesia. Neraca perdagangan bulan September 2023 kembali mencatatkan surplus sebesar US\$3,42 miliar. Dengan surplus ini, Indonesia telah mengalami surplus perdagangan selama 41 bulan berturut-turut. Kendati neraca dagang masih surplus bahkan lebih tinggi dibandingkan periode sebelumnya, kondisi ini bisa menandai jika produsen akan menahan produksi sehingga investasi bisa melemah atau melihat jika konsumsi akan melandai. Penurunan impor barang konsumsi (mtm) juga bisa mencerminkan jika konsumen sudah mulai menahan belanjanya.

Pelemahan ekspor impor juga tercermin dari aktivitas manufaktur Indonesia melandai pada September 2023. Untuk periode September 2023, PMI manufaktur Indonesia ada di angka 52,3. Indeks jauh lebih rendah dibandingkan pada Agustus 2023 yang tercatat di 53,9. Indeks PMI pada September adalah yang terendah dalam empat bulan terakhir.

Selain itu, capital outflow dari pasar keuangan Indonesia masih terus terjadi mengingat spread antara US Treasury tenor 10 tahun dengan SBN tenor 10 tahun sudah semakin sempit yakni sebesar 212 basis poin.

Dari Amerika Serikat (AS), bursa Wall Street kompak mengakhiri perdagangan di zona hijau. Indeks Dow Jones menguat 0,93% atau 314,25 poin ke 33.984,54. Indeks Nasdaq melesat 1,2% atau 160,75 poin ke posisi 13.567,98 dan indeks S&P 500 menanjak 1,06% atau 45,85 poin ke 4.373,63. Saham-saham teknologi Intel, Microsoft, dan Cisco termasuk di antara saham di indeks Dow yang memperoleh keuntungan terbesar pada Senin. Konsumen dan keuangan merupakan sektor dengan kinerja terbaik di S&P 500 di awal pekan.

Musim laporan keuangan kuartal III-2023 mulai ramai minggu ini dengan 11% dari konstituen S&P 500 dijadwalkan untuk melaporkan hasilnya. Beberapa nama terkenal yang ikut serta minggu ini termasuk Johnson & Johnson, Bank of America, Netflix, dan Tesla.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ACES	805	Trading Buy	830	845	780	Consolidation, entry level: 785-805
TKIM	8,875	Trading Buy	9,075	9,175	8,600	Bullish Harami, entry level: 8625-8875
SMBR	336	Trading Buy	350	360	326	Good in Fundamental, entry level: 338-336
HRUM	1,705	Trading Buy	1,735	1,770	1,660	Huge Volume Accumulation, entry level: 1670-1705
BRPT	1,130	Trading Buy	1,160	1,190	1,090	Huge Volume Accumulation, entry level: 1095-1130

LQ45 PERFORMANCE

Tuesday, October 17, 2023

CODE	PRICE	Daily (%)	PER
ACES	805	2.55%	19
BRPT	1,130	-1.31%	277
MEDC	1,510	1.00%	6
GGRM	25,275	1.00%	10
MAPI	1,890	-3.82%	15
BMRI	6,025	0.00%	10
INKP	10,350	-1.66%	5
BRIS	1,525	0.00%	14
BBNI	5,200	0.48%	5
EXCL	2,380	0.00%	25
ICBP	10,900	0.23%	15
BBCA	9,100	0.00%	24
BBRI	5,250	-0.47%	14
AMRT	2,800	-0.36%	36
HRUM	1,705	2.10%	6
AKRA	1,445	-1.03%	12
ASII	5,850	0.00%	8
INTP	10,075	0.75%	15
UNTR	26,450	0.00%	4
TPIA	2,580	0.00%	#N/A
TLKM	3,760	0.00%	18
INDF	6,725	0.37%	7
SMGR	6,450	-1.90%	17
CPIN	5,200	0.00%	45
BBTN	1,235	-0.80%	5
ANTM	1,805	2.85%	11
TBIG	1,950	0.00%	29
TOWR	930	-1.59%	14
KLBF	1,760	0.57%	25
PGAS	1,400	0.00%	9
ESSA	725	2.11%	10
BUKA	204	0.00%	#N/A
INCO	5,525	1.84%	16
UNVR	3,650	0.00%	30
SCMA	158	-1.25%	33
SIDO	575	-0.86%	16
INDY	2,020	1.00%	2
PTBA	2,710	0.74%	3
GOTO	66	-1.49%	#N/A
ADRO	2,780	2.58%	3
ITMG	27,475	1.01%	2
MDKA	2,600	1.96%	#N/A
SRTG	1,580	0.00%	#N/A
EMTK	610	-0.81%	16
ARTO	1,830	12.96%	922

PRICE	YTD (%)
ACES	496 62.30%
BRPT	755 49.67%
MEDC	1015 48.77%
GGRM	18000 40.42%
MAPI	1445 30.80%
BMRI	4962.5 21.41%
INKP	8725 18.62%
BRIS	1290 18.22%
BBNI	4612.5 12.74%
EXCL	2140 11.21%
ICBP	10000 9.00%
BBCA	8550 6.43%
BBRI	4940 6.28%
AMRT	2650 5.66%
HRUM	1620 5.25%
AKRA	1400 3.21%
ASII	5700 2.63%
INTP	9900 1.77%
UNTR	26075 1.44%
TPIA	2570 0.39%
TLKM	3750 0.27%
INDF	6725 0.00%
SMGR	6575 -1.90%
CPIN	5650 -7.96%
BBTN	1350 -8.52%
ANTM	1985 -9.07%
TBIG	2300 -15.22%
TOWR	1100 -15.45%
KLBF	2090 -15.79%
PGAS	1760 -20.45%
ESSA	915 -20.77%
BUKA	262 -22.14%
INCO	7100 -22.18%
UNVR	4700 -22.34%
SCMA	206 -23.30%
SIDO	755 -23.84%
INDY	2730 -26.01%
PTBA	3690 -26.56%
GOTO	91 -27.47%
ADRO	3850 -27.79%
ITMG	39025 -29.60%
MDKA	4120 -36.89%
SRTG	2530 -37.55%
EMTK	1030 -40.78%
ARTO	3720 -50.81%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	105%	392	▼	830	-3%
BRPT	59%	710	▼	1,530	-26%
MEDC	80%	840	▼	1,705	-11%
GGRM	53%	16,500	▼	30,050	-16%
MAPI	68%	1,125	▼	2,070	-9%
BMRI	35%	4,450	▼	6,200	-3%
INKP	53%	6,775	▼	11,850	-13%
BRIS	39%	1,095	▼	1,820	-16%
BBNI	25%	4,175	▼	5,425	-4%
EXCL	40%	1,695	▼	2,580	-8%
ICBP	27%	8,575	▼	11,925	-9%
BBCA	14%	8,000	▼	9,450	-4%
BBRI	23%	4,260	▼	5,750	-9%
AMRT	20%	2,330	▼	3,150	-11%
HRUM	41%	1,205	▼	1,945	-12%
AKRA	20%	1,200	▼	1,670	-13%
ASII	13%	5,200	▼	7,000	-16%
INTP	12%	9,000	▼	11,850	-15%
UNTR	19%	22,200	▼	33,725	-22%
TPIA	29%	1,995	▼	2,760	-7%
TLKM	5%	3,570	▼	4,500	-16%
INDF	12%	6,025	▼	7,550	-11%
SMGR	15%	5,625	▼	8,277	-22%
CPIN	20%	4,330	▼	6,275	-17%
BBTN	7%	1,150	▼	1,514	-18%
ANTM	6%	1,705	▼	2,390	-24%
TBIG	10%	1,780	▼	2,660	-27%
TOWR	5%	885	▼	1,180	-21%
KLBF	6%	1,660	▼	2,360	-25%
PGAS	8%	1,295	▼	1,995	-30%
ESSA	51%	480	▼	1,170	-38%
BUKA	6%	193	▼	320	-36%
INCO	3%	5,350	▼	7,750	-29%
UNVR	5%	3,460	▼	5,475	-33%
SCMA	20%	132	▼	278	-43%
SIDO	3%	560	▼	915	-37%
INDY	18%	1,705	▼	3,310	-39%
PTBA	3%	2,640	▼	4,280	-37%
GOTO	22%	54	▼	226	-71%
ADRO	38%	2,010	▼	4,020	-31%
ITMG	24%	22,125	▼	45,650	-40%
MDKA	9%	2,380	▼	4,950	-47%
SRTG	4%	1,515	▼	2,800	-44%
EMTK	15%	530	▼	1,805	-66%
ARTO	20%	1,530	▼	6,300	-71%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, October 17, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
DOID	520	-5.45%	8	DOID	520	71.05%	97%	264	▼	570	9%
ISAT	10,500	-0.24%	25	ISAT	10,500	70.04%	99%	5,275	▼	10,850	3%
ACES	805	2.55%	19	ACES	805	62.30%	105%	392	▼	830	3%
JSMR	4,500	0.00%	12	JSMR	4,500	51.01%	62%	2,770	▼	4,660	3%
BRPT	1,130	-1.31%	277	BRPT	1,130	49.67%	59%	710	▼	1,530	-26%
MEDC	1,510	1.00%	6	MEDC	1,510	48.77%	80%	840	▼	1,705	-11%
GGRM	25,275	1.00%	10	GGRM	25,275	40.42%	53%	16,500	▼	30,050	-16%
ELSA	420	1.45%	8	ELSA	420	34.62%	47%	286	▼	438	4%
MAPI	1,890	-3.82%	15	MAPI	1,890	30.80%	68%	1,125	▼	2,070	9%
TKIM	8,875	0.00%	5	TKIM	8,875	25.89%	58%	5,600	▼	10,375	-14%
BRMS	197	2.60%	126	BRMS	197	23.90%	73%	114	▼	226	-13%
BMRI	6,025	0.00%	10	BMRI	6,025	21.41%	35%	4,450	▼	6,200	3%
INKP	10,350	-1.66%	5	INKP	10,350	18.62%	53%	6,775	▼	11,850	-13%
BRIS	1,525	0.00%	14	BRIS	1,525	18.22%	39%	1,095	▼	1,820	-16%
BSDE	1,040	-1.42%	7	BSDE	1,040	13.04%	18%	880	▼	1,235	-16%
BBNI	5,200	0.48%	5	BBNI	5,200	12.74%	25%	4,175	▼	5,425	-4%
EXCL	2,380	0.00%	25	EXCL	2,380	11.21%	40%	1,695	▼	2,580	8%
ERAA	434	-1.36%	7	ERAA	434	10.71%	15%	376	▼	580	-25%
ASSA	850	-1.73%	56	ASSA	850	9.68%	25%	680	▼	1,420	-40%
CTRA	1,025	-0.97%	12	CTRA	1,025	9.04%	18%	865	▼	1,195	-14%
ICBP	10,900	0.23%	15	ICBP	10,900	9.00%	27%	8,575	▼	11,925	9%
BBCA	9,100	0.00%	24	BBCA	9,100	6.43%	14%	8,000	▼	9,450	-4%
BBRI	5,250	-0.47%	14	BBRI	5,250	6.28%	23%	4,260	▼	5,750	9%
AMRT	2,800	-0.36%	36	AMRT	2,800	5.66%	20%	2,330	▼	3,150	-11%
HRUM	1,705	2.10%	6	HRUM	1,705	5.25%	41%	1,205	▼	1,945	-12%
MYOR	2,600	0.39%	23	MYOR	2,600	4.00%	24%	2,100	▼	2,900	-10%
AKRA	1,445	-1.03%	12	AKRA	1,445	3.21%	20%	1,200	▼	1,670	-13%
ASII	5,850	0.00%	8	ASII	5,850	2.63%	13%	5,200	▼	7,000	-16%
INTP	10,075	0.75%	15	INTP	10,075	1.77%	12%	9,000	▼	11,850	-15%
UNTR	26,450	0.00%	4	UNTR	26,450	1.44%	19%	22,200	▼	33,725	-22%
HMSP	850	-0.58%	14	HMSP	850	1.19%	9%	780	▼	1,235	-31%
PTPP	720	-4.64%	16	PTPP	720	0.70%	45%	498	▼	950	-24%
TPIA	2,580	0.00%	#N/A	TPIA	2,580	0.39%	29%	1,995	▼	2,760	-7%
TLKM	3,760	0.00%	18	TLKM	3,760	0.27%	5%	3,570	▼	4,500	-16%
BMTR	278	-0.71%	4	BMTR	278	0.00%	6%	262	▼	388	-28%
INDF	6,725	0.37%	7	INDF	6,725	0.00%	12%	6,025	▼	7,550	-11%
BFIN	1,050	-1.87%	9	BFIN	1,050	-0.47%	9%	965	▼	1,535	-32%
SMGR	6,450	-1.90%	17	SMGR	6,450	-1.90%	15%	5,625	▼	8,277	-22%
JPFA	1,270	-1.17%	38	JPFA	1,270	-1.93%	25%	1,015	▼	1,480	-14%
OMED	198	-1.00%	20	OMED	198	-6.60%	33%	149	▼	280	-29%
SMRA	565	-3.42%	12	SMRA	565	-6.61%	13%	498	▼	740	-24%
PWON	420	-0.94%	11	PWON	420	-7.89%	1%	414	▼	525	-20%
CPIN	5,200	0.00%	45	CPIN	5,200	-7.96%	20%	4,330	▼	6,275	-17%
MPMX	1,025	0.00%	7	MPMX	1,025	-8.48%	6%	970	▼	1,360	-25%
BBTN	1,235	-0.80%	5	BBTN	1,235	-8.52%	7%	1,150	▼	1,514	-18%
ANTM	1,805	2.85%	11	ANTM	1,805	-9.07%	6%	1,705	▼	2,390	-24%
JKON	106	-2.75%	9	JKON	106	-10.92%	13%	94	▼	192	-45%
SMDR	338	-1.74%	2	SMDR	338	-12.44%	1%	336	▼	526	-36%
MIKA	2,760	1.47%	41	MIKA	2,760	-13.48%	11%	2,480	▼	3,400	-19%
ENRG	252	0.00%	6	ENRG	252	-14.29%	31%	193	▼	404	-38%
AVIA	535	0.00%	23	AVIA	535	-15.08%	2%	525	▼	830	-36%
TBIG	1,950	0.00%	29	TBIG	1,950	-15.22%	10%	1,780	▼	2,660	-27%

TOWR	930	-1.59%	14
KLBF	1,760	0.57%	25
HEAL	1,305	-1.14%	56
23 MTEL	650	-0.76%	29
PNBN	1,235	-0.80%	9
PGAS	1,400	0.00%	9
ESSA	725	2.11%	10
45 BUKA	204	0.00%	#N/A
INCO	5,525	1.84%	16
UNVR	3,650	0.00%	30
SCMA	158	-1.25%	33
39 SIDO	575	-0.86%	16
PNLF	268	-2.19%	5
RMKE	700	1.45%	4
INDY	2,020	1.00%	2
PTBA	2,710	0.74%	3
GOTO	66	-1.49%	#N/A
21 ADRO	2,780	2.58%	3
ITMG	27,475	1.01%	2
18 ADMR	1,180	0.00%	10
MNCN	498	-0.40%	4
2 TINS	780	0.00%	#N/A
BTPS	1,850	0.00%	9
MDKA	2,600	1.96%	#N/A
SRTG	1,580	0.00%	#N/A
28 EMTK	610	-0.81%	16
ARTO	1,830	12.96%	922
WIKA	388	-3.96%	#N/A

TOWR	930	-15.45%
KLBF	1,760	-15.79%
HEAL	1,305	-15.81%
MTEL	650	-18.75%
PNBN	1,235	-19.81%
PGAS	1,400	-20.45%
ESSA	725	-20.77%
BUKA	204	-22.14%
INCO	5,525	-22.18%
UNVR	3,650	-22.34%
SCMA	158	-23.30%
SIDO	575	-23.84%
PNLF	268	-25.14%
RMKE	700	-25.53%
INDY	2,020	-26.01%
PTBA	2,710	-26.56%
GOTO	66	-27.47%
ADRO	2,780	-27.79%
ITMG	27,475	-29.60%
ADMR	1,180	-30.38%
MNCN	498	-32.70%
TINS	780	-33.33%
BTPS	1,850	-33.69%
MDKA	2,600	-36.89%
SRTG	1,580	-37.55%
EMTK	610	-40.78%
ARTO	1,830	-50.81%
WIKA	388	-51.50%

TOWR	930	5%	885	▼	1,180	-21%
KLBF	1,760	6%	1,660	▼	2,360	-25%
HEAL	1,305	3%	1,265	▼	1,800	-28%
MTEL	650	5%	620	▼	800	-19%
PNBN	1,235	20%	1,030	▼	2,790	-56%
PGAS	1,400	8%	1,295	▼	1,995	-30%
ESSA	725	51%	480	▼	1,170	-38%
BUKA	204	6%	193	▼	320	-36%
INCO	5,525	3%	5,350	▼	7,750	-29%
UNVR	3,650	5%	3,460	▼	5,475	-33%
SCMA	158	20%	132	▼	278	-43%
SIDO	575	3%	560	▼	915	-37%
PNLF	268	6%	254	▼	775	-65%
RMKE	700	7%	655	▼	1,120	-38%
INDY	2,020	18%	1,705	▼	3,310	-39%
PTBA	2,710	3%	2,640	▼	4,280	-37%
GOTO	66	22%	54	▼	226	-71%
ADRO	2,780	38%	2,010	▼	4,020	-31%
ITMG	27,475	24%	22,125	▼	45,650	-40%
ADMR	1,180	59%	740	▼	2,050	-42%
MNCN	498	7%	466	▼	850	-41%
TINS	780	3%	755	▼	1,480	-47%
BTPS	1,850	2%	1,805	▼	3,380	-45%
MDKA	2,600	9%	2,380	▼	4,950	-47%
SRTG	1,580	4%	1,515	▼	2,800	-44%
EMTK	610	15%	530	▼	1,805	-66%
ARTO	1,830	20%	1,530	▼	6,300	-71%
WIKA	388	8%	358	▼	955	-59%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

CORPORATE ACTION



DIVIDEND

CUM DATE

SMMT Rp. 100

IPO

BOOK BUILDING

UDNG Rp. 90 - Rp. 100

RGAS Rp. 115 - Rp. 122

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday October 16 2023							
5:30 AM	US	NY Empire State Manufacturing Index OCT	-4.6	1.9	-7	-1.1	
7:30 AM	US	Fed Harker Speech					
8:30 AM	US	3-Month Bill Auction	5.34%	5.34%			
8:30 AM	US	6-Month Bill Auction	5.34%	5.32%			
9:00 AM	US	NOPA Crush Report					
1:30 PM	US	Fed Harker Speech					
Tuesday October 17 2023							
5:00 AM	US	Fed Williams Speech					
5:30 AM	US	Retail Sales MoM SEP		0.60%	0.30%	0.30%	
5:30 AM	US	Retail Sales Ex Autos MoM SEP		0.60%	0.20%	0.20%	
5:30 AM	US	Retail Sales Ex Gas/Autos MoM SEP		0.20%		0.10%	
5:30 AM	US	Retail Sales YoY SEP		2.50%		1.50%	
5:55 AM	US	Redbook YoY OCT/14		4%			
6:15 AM	US	Industrial Production MoM SEP		0.40%	0%	0.20%	
6:15 AM	US	Industrial Production YoY SEP		0.20%		-0.80%	
6:15 AM	US	Capacity Utilization SEP		79.70%	79.60%	79.60%	
6:15 AM	US	Manufacturing Production MoM SEP		0.10%	0.10%	-0.10%	
6:15 AM	US	Manufacturing Production YoY SEP		-0.60%		-1%	
6:20 AM	US	Fed Bowman Speech					
7:00 AM	US	Business Inventories MoM AUG		0.00%	0.30%	0.20%	
7:00 AM	US	NAHB Housing Market Index OCT		45	44	47	
7:00 AM	US	Retail Inventories Ex Autos MoM AUG		0%	0.60%	0.60%	
7:45 AM	US	Fed Barkin Speech					
1:30 PM	US	API Crude Oil Stock Change OCT/13		12.94M			
7:00 PM	CN	GDP Growth Rate YoY Q3		6.30%	4.40%	4.60%	
7:00 PM	CN	Industrial Production YoY SEP		4.50%	4.30%	4%	
7:00 PM	CN	Retail Sales YoY SEP		4.60%	4.90%	4.70%	
7:00 PM	CN	Fixed Asset Investment (YTD) YoY SEP		3.20%	3.20%	3.10%	
7:00 PM	CN	GDP Growth Rate QoQ Q3		0.80%	1%	0.90%	
7:00 PM	CN	Unemployment Rate SEP		5.20%		5.20%	
7:00 PM	CN	Industrial Capacity Utilization Q3		74.50%		74.60%	
	US	Monthly Budget Statement SEP		\$89B	\$-78.6B	\$-80.0B	
Wednesday October 18 2023							
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/13		7.67%			
4:00 AM	US	MBA Mortgage Applications OCT/13		0.60%			
4:00 AM	US	MBA Mortgage Market Index OCT/13		179.3			
4:00 AM	US	MBA Mortgage Refinance Index OCT/13		385.8			
4:00 AM	US	MBA Purchase Index OCT/13		137.5			
5:30 AM	US	Building Permits Prel SEP		1.541M	1.45M	1.46M	
5:30 AM	US	Building Permits MoM Prel SEP		6.80%		-5.20%	
5:30 AM	US	Housing Starts SEP		1.283M	1.38M	1.40M	
5:30 AM	US	Housing Starts MoM SEP		-11.30%		9.10%	
7:30 AM	US	EIA Crude Oil Stocks Change OCT/13		10.176M	-1.267M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/13		-1.313M	-1.646M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/13		2.003M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/13		-0.319M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/13		0.038M			
7:30 AM	US	EIA Distillate Stocks Change OCT/13		-1.837M	-1.747M		
7:30 AM	US	EIA Gasoline Production Change OCT/13		0.858M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/13		-0.433M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/13		-0.399M			
8:30 AM	US	17-Week Bill Auction		5.36%			
9:00 AM	US	Fed Waller Speech					
9:30 AM	US	Fed Williams Speech					
10:00 AM	US	Fed Bowman Speech					
10:00 AM	US	20-Year Bond Auction		4.59%			
11:00 AM	US	Fed Beige Book					
12:15 PM	US	Fed Harker Speech					

1:00 PM	US	<u>Net Long-term TIC Flows AUG</u>		\$8.8B		
1:00 PM	US	<u>Foreign Bond Investment AUG</u>		\$0.2B		
1:00 PM	US	<u>Overall Net Capital Flows AUG</u>		\$140.6B		
3:55 PM	US	<u>Fed Cook Speech</u>				
6:30 PM	CN	<u>House Price Index YoY SEP</u>		-0.10%		<u>0.10%</u>
	CN	<u>FDI (YTD) YoY SEPT</u>		-5.10%		-6.80%
Thursday October 19 2023						
			Actual	Previous	Consensus	Forecast
12:20 AM	ID	<u>Loan Growth YoY OCT</u>		9%		
12:30 AM	ID	<u>Interest Rate Decision</u>		5.75%	<u>5.75%</u>	<u>5.75%</u>
12:30 AM	ID	<u>Deposit Facility Rate OCT</u>		5%	<u>5%</u>	<u>5%</u>
12:30 AM	ID	<u>Lending Facility Rate OCT</u>		6.50%	<u>6.50%</u>	<u>6.50%</u>
5:30 AM	US	<u>Initial Jobless Claims OCT/14</u>		209K	<u>212K</u>	<u>212.0K</u>
5:30 AM	US	<u>Philadelphia Fed Manufacturing Index OCT</u>		-13.5	<u>-6.6</u>	<u>-7</u>
5:30 AM	US	<u>Continuing Jobless Claims OCT/07</u>		1702K	<u>1710K</u>	<u>1707.0K</u>
5:30 AM	US	<u>Jobless Claims 4-week Average OCT/14</u>		206.25K		<u>208.75K</u>
5:30 AM	US	<u>Philly Fed Business Conditions OCT</u>		11.1		
5:30 AM	US	<u>Philly Fed CAPEX Index OCT</u>		7.5		
5:30 AM	US	<u>Philly Fed Employment OCT</u>		-5.7		
5:30 AM	US	<u>Philly Fed New Orders OCT</u>		-10.2		
5:30 AM	US	<u>Philly Fed Prices Paid OCT</u>		25.7		
6:00 AM	US	<u>Fed Jefferson Speech</u>				
7:00 AM	US	<u>Existing Home Sales SEP</u>		4.04M	<u>3.89M</u>	<u>3.9M</u>
7:00 AM	US	<u>Existing Home Sales MoM SEP</u>		-0.70%		<u>-3.50%</u>
7:00 AM	US	<u>CB Leading Index MoM SEP</u>		-0.40%	<u>-0.40%</u>	<u>-0.30%</u>
7:30 AM	US	<u>EIA Natural Gas Stocks Change OCT/13</u>		84Bcf		
8:30 AM	US	<u>4-Week Bill Auction</u>		5.33%		
8:30 AM	US	<u>8-Week Bill Auction</u>		5.35%		
9:00 AM	US	<u>Fed Chair Powell Speech</u>				
9:00 AM	US	<u>15-Year Mortgage Rate OCT/18</u>		6.89%		
9:00 AM	US	<u>30-Year Mortgage Rate OCT/18</u>		7.57%		
10:00 AM	US	<u>5-Year TIPS Auction</u>		1.83%		
10:20 AM	US	<u>Fed Goolsbee Speech</u>				
10:30 AM	US	<u>Fed Barr Speech</u>				
1:00 PM	US	<u>Fed Bostic Speech</u>				
2:30 PM	US	<u>Fed Harker Speech</u>				
4:00 PM	US	<u>Fed Logan Speech</u>				
6:15 PM	CN	<u>Loan Prime Rate 1Y</u>		3.45%	<u>3.45%</u>	<u>3.45%</u>
6:15 PM	CN	<u>Loan Prime Rate 5Y OCT</u>		4.20%	<u>4.20%</u>	<u>4.20%</u>
Friday October 20 2023						
			Actual	Previous	Consensus	Forecast
6:00 AM	US	<u>Fed Harker Speech</u>				
9:15 AM	US	<u>Fed Mester Speech</u>				
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/20</u>		501		
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/20</u>		622		
Monday October 23 2023						
			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Chicago Fed National Activity Index SEP</u>		-0.16		<u>0.05</u>
8:30 AM	US	<u>3-Month Bill Auction</u>				
8:30 AM	US	<u>6-Month Bill Auction</u>				
9:00 PM	ID	<u>Foreign Direct Investment YoY Q3</u>		14.20%		

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.